



Embassy of India

Madrid, Spain

A large silhouette of a tiger, facing right, composed entirely of intricate mechanical gears and cogs of various sizes. The text 'MAKE IN INDIA' is superimposed in large white letters across the tiger's body.

MAKE IN INDIA

India –Desarrollo de Negocios

19.09.201

ADVANTAGE INDIA

GDP

3rd

Largest
size in GDP
(PPP)

\$ 8.6 Trillion

Growth Rate

7.6%

Fastest growing
Economy in the
World (2015-16)

Foreign
Reserves

\$366.7
Billion

Road network

2nd

Largest
In the world
33 Lakh KM

Internet
Users

462

Million

2nd largest
in the world

Population
between
age group
15 - 64

767
Million

Urban
Population

377

Million

30 people move
every minute to
urban areas

Railway network

2nd

Largest
23 Million
people travel
everyday



UNPARALLELED OPPORTUNITY

ECONOMIC

Huge Consumer Market

\$3.6 by 2025
(BCG Study)
Trillion

Substantial GDP Growth

\$20 by 2025
(PPP)
Trillion

SOCIAL

Youngest Nation

29 Average age
in 2025
Years

Upward mobility

150 more added
to middle
class by 2025
Million

Skilled work force

99% Literacy rate
by 2025

POLITICAL

Inclusion in Banking system

241 accounts
opened under
'Banking for all'
Million

Deregulation

1000+ Archaic laws
repealed to
reduce red-tape



EASE OF DOING BUSINESS

Single
Window
Clearance

Integrated
for
6
DEPARTMENTS

Customs

**24X7 custom
clearance at
19 PORTS
17 AIR CARGO
COMPLEXES**

Environmental
Clearance

Not required
for
**36 WHITE
INDUSTRIES**

GST – GOODS & SERVICES TAX

What GST holds for the future

EODB

Removal of 17 indirect tax levies, thus reducing cascading effect of tax

Simplification of tax administration & compliance

More transparent Indirect Tax regime; increased tax collection

Removal of Inter-State tax levies

Inclusivity

Unorganized sector to come under the tax regime

Cost Advantages

Drop in costs of capital goods, lower inventory and working capital requirements

Seamless transfer of goods in the country : efficient & low cost logistics



MAKE IN INDIA

- Objective is to promote India as the most preferred global manufacturing destination
- MII Action Plan prepared in 2014 for **21 focus sectors** drawn in consultation with state governments, union ministries and industry stakeholders
- Under the MII Action Plan, a total of **57 short term Action Plans & 65 Medium Term action plans** were formulated
- **73% implementation** has been achieved for short term action **34% implementation** for medium term

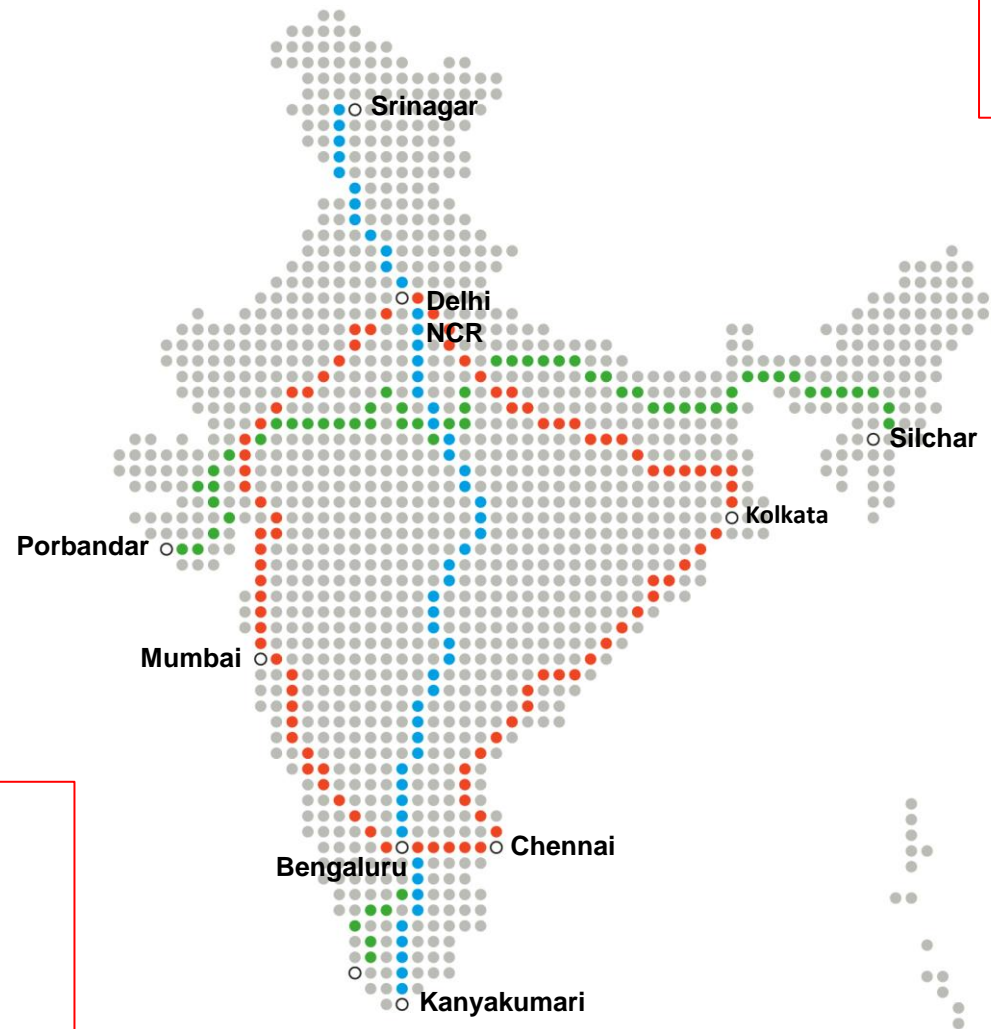
ROADS

Doubling of network of highways by 2020

22 kms of highways being constructed everyday

7660 km of National Highways/ Expressways constructed (2014-16)

100% FDI allowed



RAILWAYS

Opportunity

400 Railway Stations

Passenger Amenities

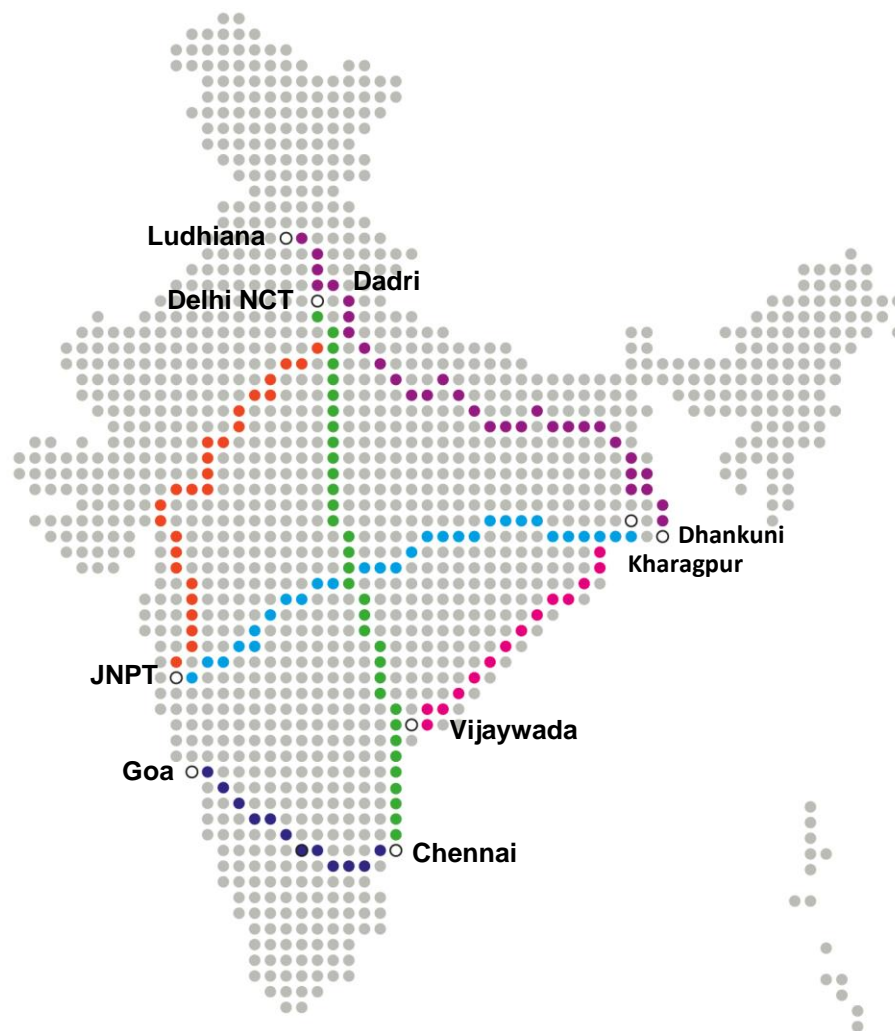
*Modernisation of
Rolling Stock*

High speed railways

Signalling Systems

*Track construction
along DFC*

Port-Mine connectivity



Under Implementation

● Eastern DFC 1,840 km

● Western DFC 1,504 km

EDFC and WDFC will
be completed by

2019

Planning Stage

● North-South DFC 2,343 km

● East-West DFC 2,330 km

● East Coast DFC 1,100 km

Approved

● Southern DFC 899 km

PORTS & INLAND WATERWAYS SAGARMALA

\$150 Billion opportunity

7 Greenfield major ports

44 capacity enhancement projects

80+ Port connectivity Projects

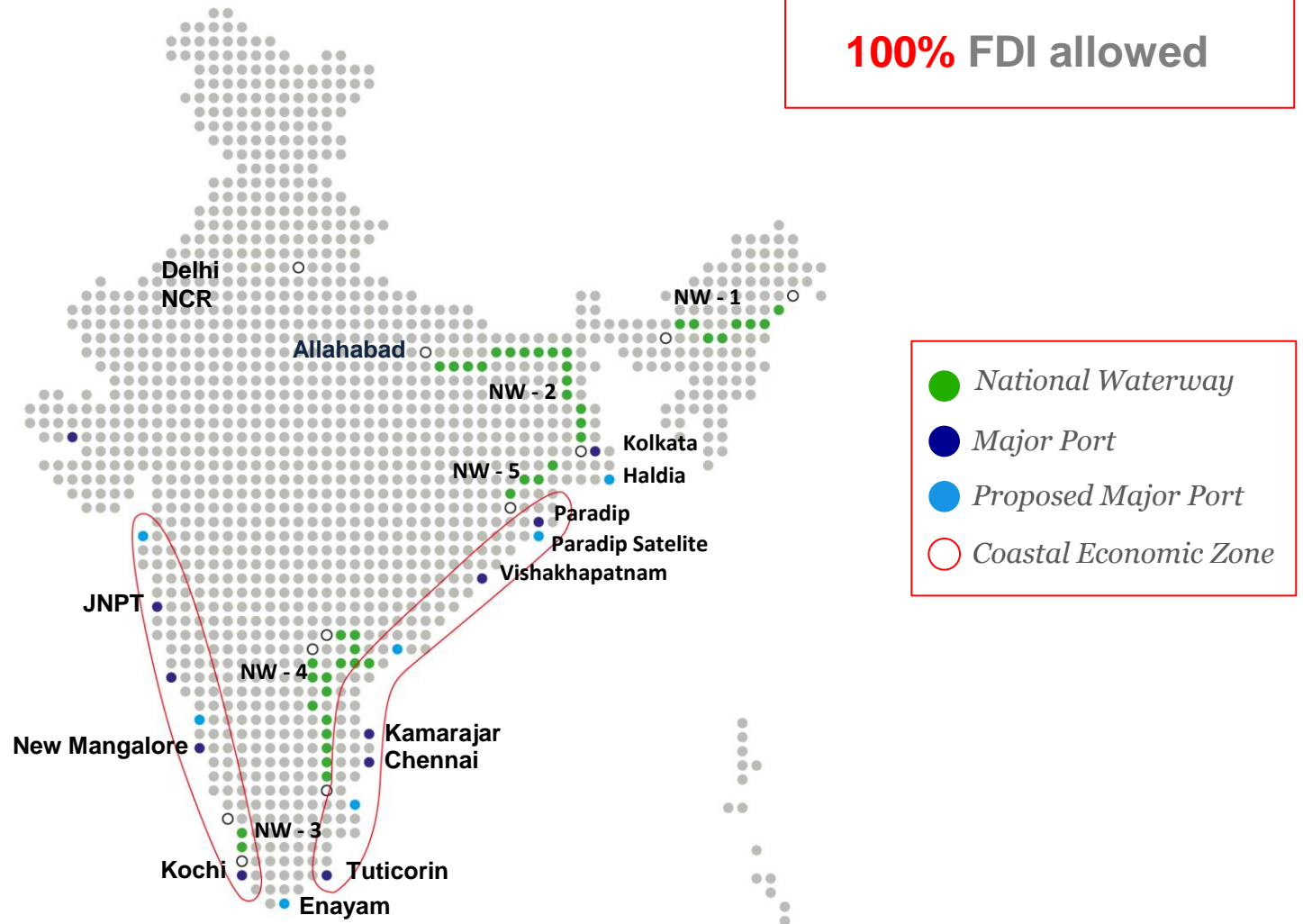
7-8 new dry ports

Coastal & ILW Projects

12 Major Ports, **200** other Ports,
and **5** waterways

Key private sectors ports Mundra,
Pipavav, Krishnapatnam

100% FDI allowed



AVIATION

\$80 Billion opportunity

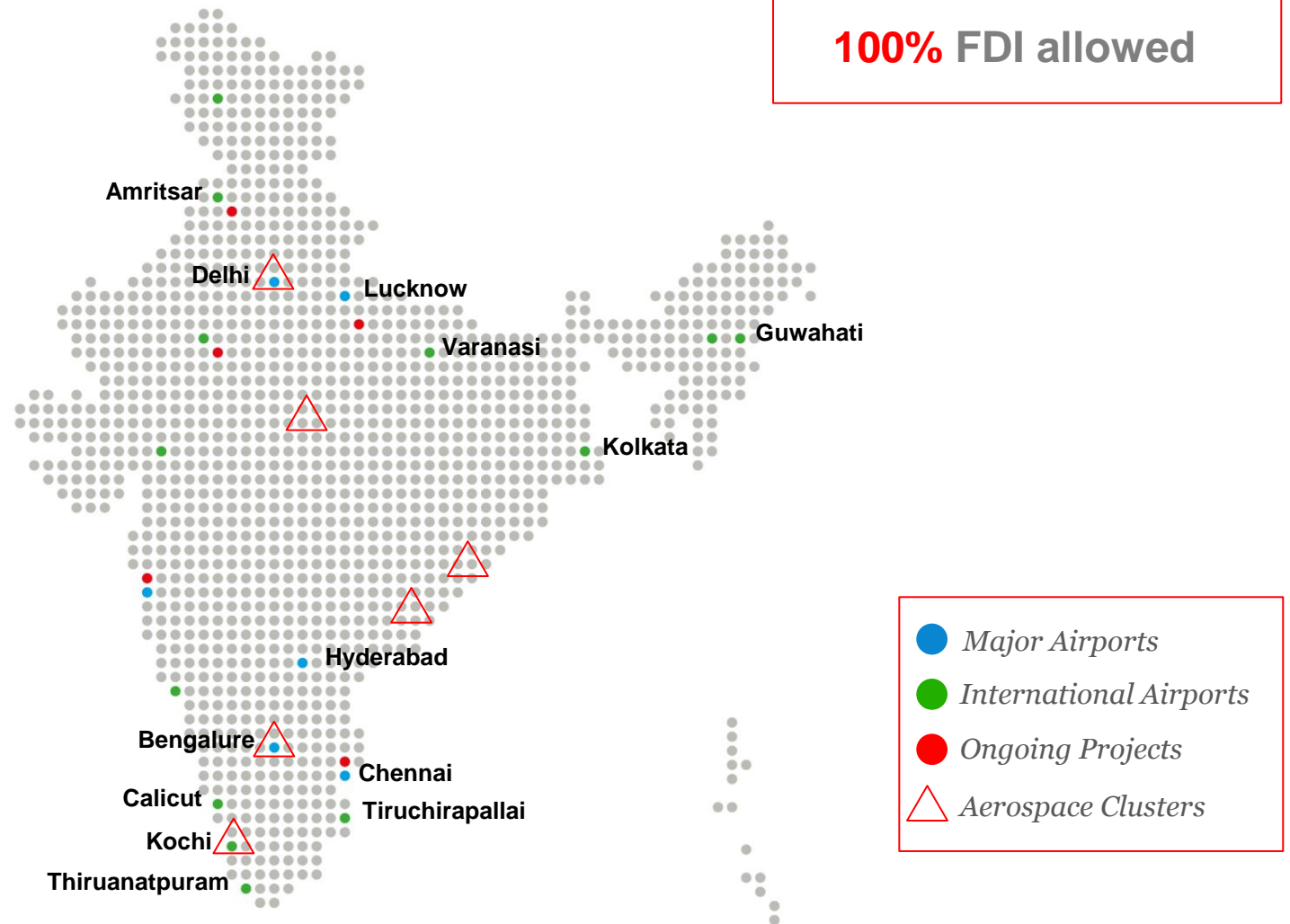
3rd *Largest market by 2030*

8.6% *International Traffic Growth*

24.6% *Domestic Traffic Growth*

250 *Airports*

100% FDI allowed



SMART CITIES

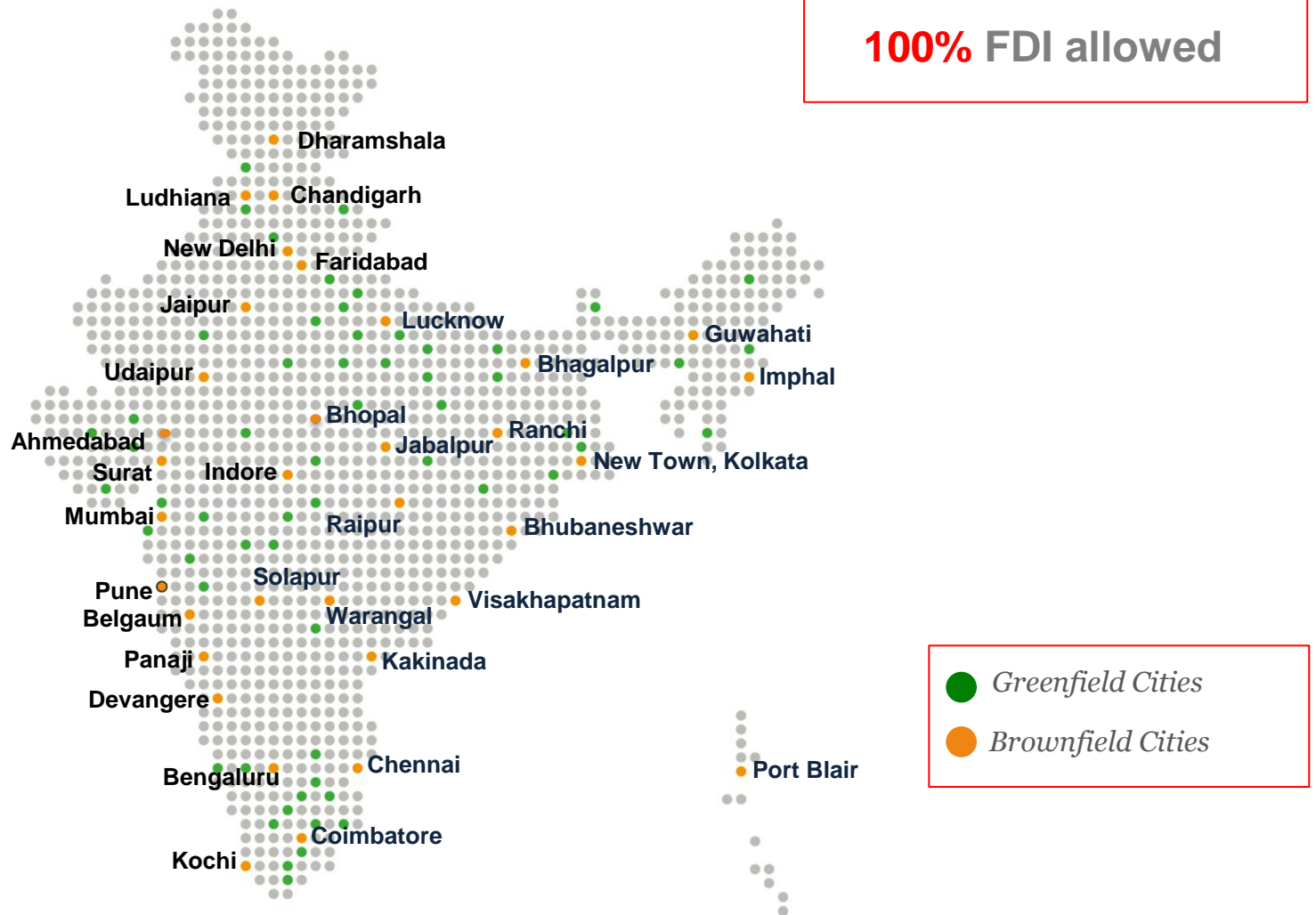
\$111 Billion opportunity

98 *Smart Cities by 2020*
Traffic Management Systems

33 *Cities already shortlisted*
for Design & Construction

\$15 *Billion budgetary*
support over next 4 years for
Sewerage systems & Waste
Management

100% FDI allowed



FOCUS ON AFFORDABLE HOUSING

AMRUT (Atal Mission For Rejuvenation And Urban Transformation)

- Aims to recast urban landscape with capital outlay of **USD 7.5 Billion**
- Retrofitting works to be undertaken in 500 cities

PMAY (Pradhan Mantri Awas Yojana)

- Primary aim is to ensure building **20 millions houses** by 2022
- In Phase I, 100 cities are to be taken up

**1ST AMONG THE
TOP 10 FDI
DESTINATIONS**

Source: UNCTAD

**1ST AMONG
THE WORLD'S
FASTEST
GROWING
ECONOMIES
IN BOTH 2016
& 2017**

Source: IMF & UN

**1ST AMONG THE
WORLD'S BEST
COUNTRIES TO
INVEST IN**

Source: U.S. News, BAV
Consulting & Wharton School

**1ST AMONG THE
WORLD'S MOST
ATTRACTIVE
INVESTMENT
DESTINATIONS**

Source: Ernst & Young

**1ST AMONG THE
WORLD'S
TOPMOST
GREENFIELD FDI
DESTINATIONS**

Source: Financial Times, 2015

**1ST AMONG 100
COUNTRIES ON
THE GROWTH,
INNOVATION AND
LEADERSHIP
INDEX**

Source: Frost & Sullivan

**1ST AMONG 110
INVESTMENT
DESTINATIONS
POLLED
GLOBALLY**

Source: Foreign Policy Magazine

**1ST CHOICE FOR
TECH MNCs
TO SET UP
R&D CENTRES
OUTSIDE
THEIR HOME
COUNTRIES**

Source: Zinnov Management
Consulting



**6TH
LARGEST
MANUFACTURING
NATION IN THE
WORLD**

Source: UNIDO

**7TH
MOST VALUED
NATION BRAND
IN THE WORLD**

Source: Brand Finance

**UP
15^{PLACES}
ON THE GLOBAL
INNOVATION INDEX**

Source: WIPO, 2016

**UP
19^{PLACES}
ON THE LOGISTICS
PERFORMANCE INDEX**

Source: World Bank, 2016

**UP
32^{PLACES}
ON THE GLOBAL
COMPETITIVENESS INDEX**

Source: World Bank, 2014-16

**62%
GROWTH IN FDI EQUITY
INFLOWS 2014-2016**

Source: Department of Industrial Policy
& Promotion, Government of India

**USD
149
BILLION
INDIA'S HIGHEST EVER
RECORDED FDI INFLOW
[APRIL 2014- NOVEMBER 2016]**

Source: Department of Industrial Policy
& Promotion, Government of India

Budget 2018-19

- Outlay for Infrastructure Rs 5.97 lakh crore (US\$ 92.22 billion)
 - Roadways - Rs 1.21 lakh crore (US\$ 18.69 billion) o
 - National Highways - Rs 71,000 crore (US\$ 10.97 billion
 - Railways - Rs 1.48 trillion (US\$ 22.86 billion).
 - , Rs 1.46 trillion (US\$ 22.55 billion) is capital expenditure that will be used for capacity creation and redevelopment of 600 railway stations.